

STMicroelectronics N.V.

Consolidated Statements of Income

(in million of U.S. dollars, except per share data (\$))

	Twelve Months Ended	
	(Unaudited)	(Audited)
	December, 31	December, 31
	2009	2008
Net sales	8,465	9,792
Other revenues	45	50
NET REVENUES	8,510	9,842
Cost of sales	(5,884)	(6,282)
GROSS PROFIT	2,626	3,560
Selling, general and administrative	(1,159)	(1,187)
Research and development	(2,365)	(2,152)
Other income and expenses, net	166	62
Impairment, restructuring charges and other related closure costs	(291)	(481)
Total Operating Expenses	(3,649)	(3,758)
OPERATING LOSS	(1,023)	(198)
Other-than-temporary impairment charge and realized losses on financial assets	(140)	(138)
Interest income, net	9	51
Loss on equity investments	(337)	(553)
Gain (loss) on sale of financial assets	(8)	15
Gain on conv. debt buyback	3	-
LOSS BEFORE INCOME TAXES	(1,496)	(823)
AND NONCONTROLLING INTEREST		
Income tax benefit	95	43
LOSS BEFORE NONCONTROLLING INTEREST	(1,401)	(780)
Net loss (income) attributable to noncontrolling interest	270	(6)
NET LOSS ATTRIBUTABLE TO PARENT COMPANY	(1,131)	(786)
 LOSS PER SHARE (BASIC) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS	 (1.29)	 (0.88)
LOSS PER SHARE (DILUTED) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDE	(1.29)	(0.88)
 NUMBER OF WEIGHTED AVERAGE		
SHARES USED IN CALCULATING	876.9	892.0
LOSS PER SHARE		

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(in million of U.S. dollars, except per share data (\$))

	Three Months Ended	
	(Unaudited)	(Audited)
	December, 31	December, 31
	2009	2008
Net sales	2,570	2,264
Other revenues	13	12
NET REVENUES	2,583	2,276
Cost of sales	(1,626)	(1,454)
GROSS PROFIT	957	822
Selling, general and administrative	(303)	(304)
Research and development	(603)	(572)
Other income and expenses, net	39	6
Impairment, restructuring charges and other related closure costs	(96)	(91)
Total Operating Expenses	(963)	(961)
OPERATING LOSS	(6)	(139)
Other-than-temporary impairment charge and realized losses on financial assets	(68)	(55)
Interest income, net	3	3
Loss on equity investments	(13)	(204)
Gain on sale of financial assets	-	15
Gain on convertible debt buyback	3	
LOSS BEFORE INCOME TAXES	(81)	(380)
AND NONCONTROLLING INTEREST		
Income tax benefit (expense)	(48)	9
LOSS BEFORE NONCONTROLLING INTEREST	(129)	(371)
Net loss attributable to noncontrolling interest	59	5
NET LOSS ATTRIBUTABLE TO PARENT COMPANY	(70)	(366)
LOSS PER SHARE (BASIC) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS	(0.08)	(0.42)
LOSS PER SHARE (DILUTED) ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS	(0.08)	(0.42)
NUMBER OF WEIGHTED AVERAGE		
SHARES USED IN CALCULATING	878.3	878.1
LOSS PER SHARE		